

Her Majesty's Revenue & Customs Authorisation Form

Please complete the following sections with as much information as possible.

It is important you complete your Date of Birth, National Insurance Number and sign the document where indicated.

Title	Full name X
Previous name (if applicable)	
Date of birth	01 01 1970 X
Address X	
Preferred contact number	X
National Insurance number	X

This completed form gives Sutton Brook Wealth Management the authority to act on my behalf solely in relation to SERPS. The specific area that I give HMRC permission to release information to the Sutton Brook Wealth Management is my contracted out pension history/status for personal, occupational, salary related and money purchase arrangements.

Please can you provide the Sutton Brook Wealth Management with any relevant information you hold including any pension provider(s) information and policy number(s) if available on your records as soon as possible.

Signature X	Date X
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Sutton Wealth Management Ltd is an appointed representative of The On-Line Partnership Limited trading as In Partnership which is authorised and regulated by the Financial Conduct Authority

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